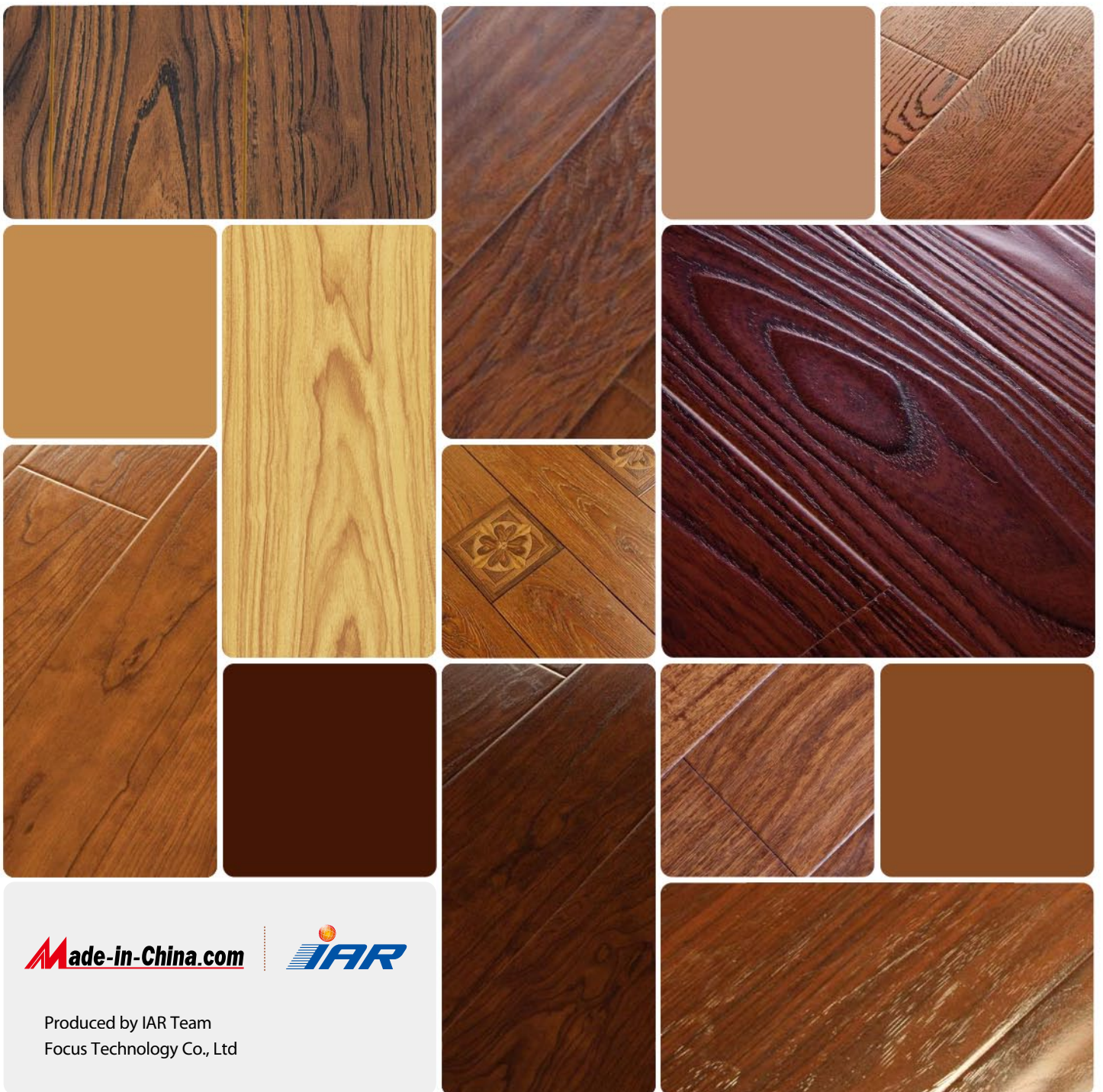


Laminate Flooring

Industry Analysis Report

2012.12



Made-in-China.com



Produced by IAR Team
Focus Technology Co., Ltd

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1. Chinese Laminate Flooring(HS:4413)Exports in Jan.-Oct., 2012

1.1. Export Quantity & Value for Chinese Laminate Flooring in Jan.-Oct., 2012

Month	Quantity(ton)	Value(USD)	Year-on-year growth (± %)	
			Volume	Value
Jan.	468.4	498,547	422.6	116.7
Feb.	560.5	861,467	995.2	390.3
Mar.	244.9	603,716	-51.5	-18.8
Apr.	193.9	330,236	-5.4	-31.8
May	172.4	390,561	-24.3	-29.2
June	262.4	428,587	-14.6	-36.2
July	284.2	629,664	16.7	23.6
Aug.	352.5	667,174	3.9	-6.5
Sept.	377.1	445,944	68	-22.4
Oct.	258.7	445,674	-51.4	-42.9
Total	3,175.1	5,301,570	16.5	-2.4

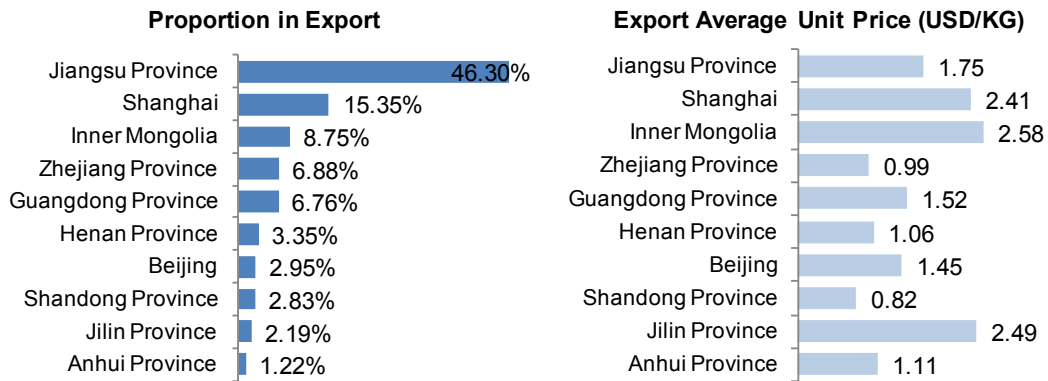
In the first ten months of 2012, Chinese laminate flooring export quantity cumulated to 3,175.1 tons, obtaining a 16.5% year-on-year growth, and export value reached 530.2 million dollars, a decrease of 2.4%.

1.2. Major Importers for Chinese Laminate Flooring in Jan.-Oct., 2012

No.	Countries/Regions	Quantity(ton)	Value(USD)	Year-on-year growth (± %)	
				Volume	Value
1	UAE	378.2	1,210,733	620	673.1
2	South Korea	437.6	748,011	20.7	12.5
3	Japan	247.2	555,060	292.8	209.9
4	Taiwan	304.5	438,281	6.1	-26.1
5	Thailand	143.0	312,843	-9.8	-32.3
6	Vietnam	169.7	164,420	468.2	23.7
7	India	181.5	149,264	-58.2	-52.2
8	Spain	31.5	145,868	3	1.2
9	Chile	169.7	140,007	62	107
10	Russian Federation	92.9	137,097	-16.7	-44.8

In the first ten months of 2012, United Arab Emirates, South Korea and Japan were the top three markets of Chinese laminate flooring exports, accounting for 23%, 14%, and 10% respectively of China's total exports of laminate flooring. Export enterprises might particularly attention that export quantity to UAE and Japan grew largely, by 620 % and 292.8 % over the same period of previous year. The quantity of China's laminate flooring exported to Vietnam grew by 468.2%, while the value only increased 23.7%.

1.3. Major Source Regions and the Average Prices of Chinese Laminate Flooring Exports in Jan.-Oct., 2012



Major source regions of Chinese laminate flooring exports were Jiangsu, Shanghai, and Inner Mongolia. In the first ten months of 2012, Jiangsu's exports accounted for nearly half of the China's total laminate flooring exports. Seen from the average export price, Jiangsu had certain advantages compared with Shanghai and Inner Mongolia.

2. Major Countries/Regions of World's Laminate Flooring Imports and Exports in Jan. –Aug., 2012

2.1. Major Importers of World's Laminate Flooring (HS: 4413) in Jan. –Aug., 2012

Importers	Import value(thousand USD)	Year-on-year growth(±)
France	16,437	18.94%
Australia	15,094	88.51%
Poland	14,934	40.37%
Belgium	10,458	-26.99%
Turkey	10,168	-37.02%
Netherlands	9,428	74.33%
Britain	9,127	14.42%
Italy	8,332	-30.15%
Korea	7,354	41.89%
Germany	6,896	-5.88%

Among all of the import countries listed above, France, Australia, Poland, the Netherlands, the United Kingdom and South Korea achieved positive year-on-year growth in import value and Australia ranked first, increasing by 88.51%, followed by the Netherlands, which grew by 74.33%. Turkey got largest negative growth over the previous year, a decrease of 37.02%, followed by Italy, down 30.15%.

2.2. Major Exporters of World's Laminate Flooring (HS: 4413) in Jan. –Aug., 2012

Exporters	Export Value(thousand USD)	Year-on-year growth(±)
Turkey	22,965	-38.69%
Germany	20,720	-12.51%
Italy	11,378	-6.42%
Netherlands	9,406	118.69%
Belgium	9,269	-42.98%
Spain	8,687	-13.67%
Estonia	7,939	-16.29%
Poland	5,949	-35.86%
Romania	5,255	-8.70%
China	4,411	-2.24%

All of above countries' laminate flooring exports decreased, except from the Netherlands, whose export value was more than once over the previous year.

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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